

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 27, 2008

REGISTRATION NO.: 25212

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$58,000,000.00

COUNTY: of Clay

DATE OF ISSUE: May 1, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving, furnishing and equipping school facilities, including: (1) constructing, furnishing and equipping a new high school, (2) constructing, furnishing and equipping a new elementary school, (3) acquiring and installing technology improvements, (4) acquiring and installing safety and security improvements and (5) acquiring land for future school sites

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.750%	\$ 500,000.00	03/01/2016
3.750%	750,000.00	03/01/2017
4.000%	750,000.00	03/01/2018
4.000%	1,000,000.00	03/01/2019
4.100%	1,000,000.00	03/01/2020
5.000%	5,000,000.00	03/01/2021
5.000%	5,500,000.00	03/01/2022
5.000%	6,000,000.00	03/01/2023
5.000%	6,500,000.00	03/01/2024
5.000%	7,000,000.00	03/01/2025
5.000%	7,500,000.00	03/01/2026
5.000%	8,000,000.00	03/01/2027
5.000%	7,475,000.00	03/01/2028
4.625%	1,025,000.00	03/01/2028

ARE BONDS CALLABLE: Bonds maturing in the years 2019 through 2028 may be redeemed and paid on and after March 1, 2018 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$60,044,203.00

INTEREST RATE: 4.629%

ASSESSED VALUATION: \$864,344,762.89

INDEBTEDNESS: (Including this issue) \$129,088,942.50

NOTICE OF ELECTION: Published two newspapers March 27 and April 3, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...5,162; No...1,418

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable